

# MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."  
Charlie Munger

Tuesday, May 12, 2026

Equity Update				Global Indices			
				11-May			
		Chg	Chg%				
ASPI	▼	-52.26	-0.23%	23,012	Dow Jones	▲	49,704
S&P SL 20 Index	▼	-19.22	-0.30%	6,300	Euro Stoxx 50	▼	5,895
Total Turnover (LKR)	▲			4,929,052,364	FTSE 100	▲	10,269
Market Capitalization (LKR)	▼			8,325,544,537,080	Nikkei 225	▲	62,979
PER (x)				11.8	Hang Seng	▲	26,407
PBV (x)				1.5	Frontier Markets		
DY (%)				2.8	VN index	▼	1,896
					KSE-100	▼	170,629
					DSEX	▼	5,205

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					11-May				
(LKR per unit)			TT Buying	TT Selling		Type			
USD		\$	318.0	325.6		Gold (USD/t.oz)	▲	4,768	
GBP		£	430.8	444.1		Gold (LKR/t.oz)	▼	1,509,460	
EUR		€	372.5	384.5		Brent Crude Oil (USD/Bbl)	▲	105	
JPY		¥	2.0	2.1		Copper (USD/Lbs)	▲	649	
CNY		¥	45.8	48.6		Cotton (USD/Lbs)	▲	88	
INR		₹	3.4	3.5		Aluminium (USD/MT)	▲	3,580	
						Palm Oil 3M forward (MYR/l)	▲	4,516	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: March 2026 = 2.40%	CCPI YoY Change: April 2026 = 5.40%

Source: CBSL

# DIVIDEND ANNOUNCEMENTS

## Cash Dividends

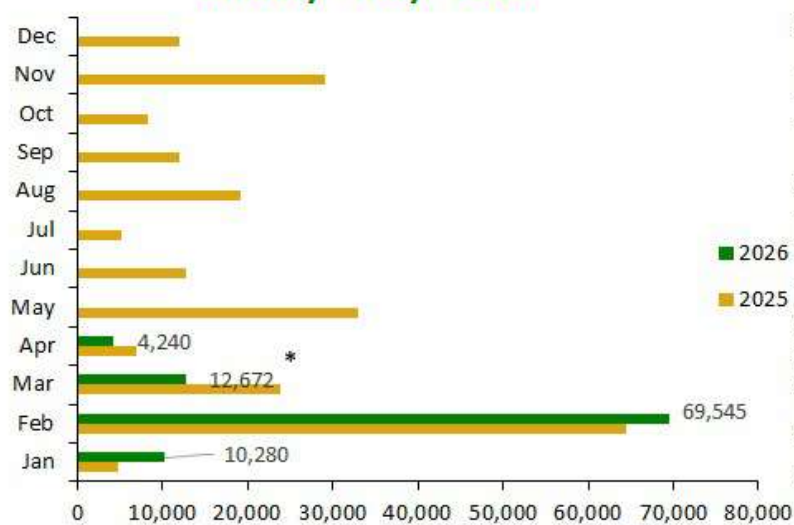


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ETWO(N)	LKR 4.41	First	14-May	15-May	3-Jun
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

### LKR 80,456 Mn as dividends from January - May\* 2026



\*Until May 11, 2026

### Cumulative Net Profit Attributable to Shareholders increased by 2% QoQ, increased by 69% YoY

